

QUICKSTART

A series of helpful guides provided by the Information Technology Department

Future Order – Pathology Tests

Ordering for patients who do not have a current visit

A current encounter is required when ordering any tests. When attempting to place an order for a patient who does not have a current visit recorded at the hospital, you will be prompted to create a new encounter.

- When the Add button is selected in the Orders screen, a pop-up message will display. Click on **Yes**. PowerChart will display the **New Visit** window.
- You must enter the following required information in the window before continuing::

Financial Class	This defaults to 'No Charge – OPD', but you can select other options if required.		
Building	Select Outpatient.		
Location	Select the location where the patient will be seen.		
Attending Dr.	Enter the appropriate consultant for the patient.		

Creating a Future Order

Begin placing an order as usual. To make an order a '*Future Order*', select the following options in the Order options:

Order for Future Visit	Yes	Test is for a future visit.	
Already Collected	No	The test has not been collected yet.	
Clinician Collect	Yes	As this test will be collected outside of the inpatient phlebotomist rounds	
Print Label	Yes	The label will NOT print a label immediately. Once the order is activated, the label will then print.	
Collection Date and Time		This will auto-calculate after selecting Yes for future visit.	

A **Future Order Details** window will pop up when selecting **Yes**. If you have closed the Future Order Details window and want to open it again to make changes, click on the calendar icon.

P Future Order Details						
Single Order Recurring Order						
Future single order for Full Blood Count						
In Approximately	O Sometime Before					
Days 28/01/2015	Days xx pxx pxxxx					
4 week(s)	week(s)					
month(s)	month(s)					
Grace Period (+/-) 👖 런 Days						
C On Exactly						
KK JUSS JUSSEK						
✓ Projected start: (21/01/2015 - 04/02/2015)						
TEST, Friday - 1230354 OK Cancel						

Single Future Order

The **Future Order Details** window allows for selection of:

- Approximate collection dates with a grace period.
- Collection 'Sometime Before' a certain date.
- Collection on an exact date only.

NOTE: Timed Studies do not work with approximate dates or recurring orders. To order a Timed Study as a future order, select the 'Yes' option for Order for Future Visit and immediately Cancel the Future Order Details window. Ensure the date for the future test is in the collection date and time field.

The order sentence will display in the order window with the approximate date and grace period details:

Est. 02/01/2015 Blood, Not Collected, *Est. 02/01/2015 +/- 7 Days, Routine, Order or Future Visit

Recurring Future Order

Some pathology tests are required on a regular basis. A recurring order can easily be created by checking the 'Recurring Order' option.

NOTE: Order Sets cannot be ordered as a recurring order.

- In the Future Order Details window, select **Recurring Order**.
- Select the frequency that the tests occur and the overall time period. PowerChart will calculate the dates and number of occurrences. There is a limit of 6 occurrences for the test and recurring orders can only be placed up to 2 years ahead.
- Change the 'First occurrence estimated start' to the date the first test should occur. PowerChart will calculate the future dates of the tests.

P Future Order Details					
C Single Orde Recurring Order					
Future recurring order for Full Blood Count					
Every Days For Days 4 week(s) week(s) month(s) 6 month(s) 7 occurrences Grace Period (+/-) 4 > Days First occurrence estimated start 05/12/2014 >					
✓ Projected start: (01/12/2014 - 09/12/2014) TEST, Pathnet - 1198115 OK Cancel					

After signing, the recurring order appears in the orders list as one line with details of the first test date, grace period and recurrence details.

*Est. 05/12/2014 Blood, Not Collected, *Est. 05/12/2014 every 4 week(s) (+/- 4 Days) for 6 month(s), Routine Oder for Future Visit

This is the 'parent order'. Note the small black arrow next to the test. This indicates there are further orders under the 'parent order'.

Full Blood Count Future

• Click the black arrow to see the full list of recurring orders under the parent order.

⊿	Laboratory	1		
⊿	3	Full Blood Count	Future	Blood, Not Collected, *Est. 05-Dec-14 every 4 wee
	🔲 🌋	Full Blood Count	Future (On Hold)	Blood, Not Collected, *Est. 05-Dec-14 +/- 4 Days,
	🔲 🌋	Full Blood Count	Future (On Hold)	Blood, Not Collected, *Est. 02-Jan-15 +/- 4 Days, F
	🔲 🌋	Full Blood Count	Future (On Hold)	Blood, Not Collected, *Est. 30-Jan-15 +/- 4 Days, F
	🔲 🌋	Full Blood Count	Future (On Hold)	Blood, Not Collected, *Est. 27-Feb-15 +/- 4 Days, I
	🔲 🌋	Full Blood Count	Future (On Hold)	Blood, Not Collected, *Est. 27-Mar-15 +/- 4 Days, F
	🔲 🏂	Full Blood Count	Future (On Hold)	Blood, Not Collected, *Est. 24-Apr-15 +/- 4 Days, F
	🔲 🌋	Full Blood Count	Future (On Hold)	Blood, Not Collected, *Est. 22-May-15 +/- 4 Days, I