



iPM QUICK REFERENCE GUIDE

iPM Patient Registration – Helpful hints

Required Information	Helpful Tips	What to record if information cannot be obtained
Title	e.g. Mr/Mrs/Ms For children under 16 - Miss/Mstr	Must select an accepted abbreviation. Use Ms/Mr as defaults if unsure.
Surname *	Enter the patients surname according to their ID	Record as 'Unknown' For prisoners where details re not provided refer to QRG – Limited Information
Given Name *	Enter the patient's given name according to their ID.	Record as 'Unknown' For prisoners where details re not provided refer to QRG – Limited Information
One name only *	Surname field – enter the name provided by patient Given Name field – enter 'NoGivenName'	
Sex	Select Sex from the drop down list <ul style="list-style-type: none"> For transgender patients – select the sex that the patient identifies as. 	
Date of Birth	Entered in the format DD/MM/YYYY <ul style="list-style-type: none"> For a patient using multiple DOBs, use the most consistent one 	<ul style="list-style-type: none"> If exact date of birth is not known use 01/01/1850 and tick estimated. Update to correct date of birth asap and remove estimate flag
Country of Birth	Must accurately reflect patient's Country of Birth	Record as ' Unknown ', however this field MUST be updated as soon known.
Medicare Eligibility	Select from drop down list	Select ' Unknown ', however this field MUST be updated as soon as known
Marital Status	Child under 16 – Never Married	Select ' Unknown ', update as soon as known



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Address *	<ul style="list-style-type: none"> • Must ALWAYS enter Usual Residential (where patient permanently resides) • May also enter Temporary, Mailing, Treatment or Business address if applicable <hr/> <ul style="list-style-type: none"> • For Overseas Visitors, MUST record: <ul style="list-style-type: none"> - <u>Usual Residential</u>: record their permanent address (overseas) <ul style="list-style-type: none"> ○ Enter the Postcode as '9990' first, then enter the Country and then the address. - <u>Temporary Residential</u>: record where they are staying whilst in Australia 	<ul style="list-style-type: none"> • Enter 'Unknown' in the address line • Enter 'Unknown' for the suburb • Postcode will automatically default to '9999' <p><i>No Fixed Address:</i></p> <ul style="list-style-type: none"> • Enter 'NFA' in the address line • Enter 'No Fixed Address' in the suburb line • Postcode will automatically default to '9998'
Phone Number	<ul style="list-style-type: none"> • MUST enter a phone number so contact can be made with the patient if required following treatment. • Include spaces when entering phone numbers • If the only phone is a mobile this should be entered as Telephone Number attached to address, otherwise enter a home number in the Phone number tab and the mobile number in 'Other Contact Methods' tab. 	If phone number unknown enter ' No phone ' or ' Unknown ' and update as soon as phone number is known.
Preferred Language	Select language and indicate if an interpreter is required.	Select ' Unknown ', update as soon as known
Aboriginality	Select Aboriginality from the drop down list	Select ' Unknown ', update as soon as known
Religion	Select Religion from the drop down list	Select ' Unknown ', update as soon as known
Occupation	Select Occupation from the drop down list <ul style="list-style-type: none"> • For children under 16 – must select 'Not Working-Child/Adult' 	Select 'Other Not Specified' if unknown



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Person to Contact	<ul style="list-style-type: none"> Always select 'Person to Contact' All minor's (Under 16) must have a 'Parental Responsibility' completed 	
Health Fund Details	<ul style="list-style-type: none"> Select appropriate Health Fund from list, MUST include a plan type and policy number DVA patients - ensure card colour is identified and card number entered Health fund details should be checked every attendance –old details should be end-dated and new health fund details added (if applicable). DVA should be the only time when a patient has 2 open health funds e.g. DVA and private health 	<ul style="list-style-type: none"> If the patient has No Private insurance, select 'Not Privately Insured' If the patient has No private insurance but is paying to be treated as a private patient select "Not privately insured – Self Paid" If the Plan type is not known, select the 'Unknown' If the policy number is not known, enter '9' and update when known.
Compensable patients ^	<p>Debtor details need to be completed on Contacts tab</p> <p>Use for patients covered by Workers Compensation, MVA and overseas (travel insurance)</p>	
Medicare Number *	<p><i>Every effort should be made to view and record the patient's Medicare number</i></p> <ul style="list-style-type: none"> Must enter the 10 digit card number, plus the reference number next to the patient's name. For newborn babies record first 10 digits as per parents card and then enter '0' until the newborn is added to the card 	<ul style="list-style-type: none"> If Medicare number is unknown enter '9999999999'. Update ASAP For Overseas visitors enter '9999999999'
GP *	Enter GP details	<ul style="list-style-type: none"> If GP is not known, enter 'Dr Unknown' in iPM If the patient does not have a GP, enter 'Dr



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		Nil' in iPM <ul style="list-style-type: none">• If GP is not found, enter 'Dr Not found' in iPM and enter the GP details in Comments box.• Complete GP Details Update form and fax to Clinical Information Services.
Stillborn **	Register patient and update deceased tab to include date of birth/death, place of death, comment to indicate stillborn	
Dead on Arrival (DOA) **	Register patient with all details available and updated deceased tab to indicate date of death, DOA and site where patient was pronounced DOA	

* Refer to QRG - Register/Update Patient with Limited Data or Register/Update Patients with Temporary or Overseas Address for more information

http://seslhnweb/iPM/Training_UserGuides/Cheat_Sheets/QRG_UpdateRegisterWithLimitedInfo.pdf

http://seslhnweb/iPM/Training_UserGuides/Cheat_Sheets/QRG-OverseasAddresses.pdf

^ Refer to QRG - Chargeable and Compensable Patients Information for more information

http://seslhnweb/iPM/Training_UserGuides/Cheat_Sheets/QRG_ChargeableCompensablePatientInfo.pdf

** Refer to QRG – Deceasing Non-Inpatients in iPM for more information

http://seslhnweb/iPM/Training_UserGuides/Cheat_Sheets/QRG_Non-Inpatients_deaths.pdf